

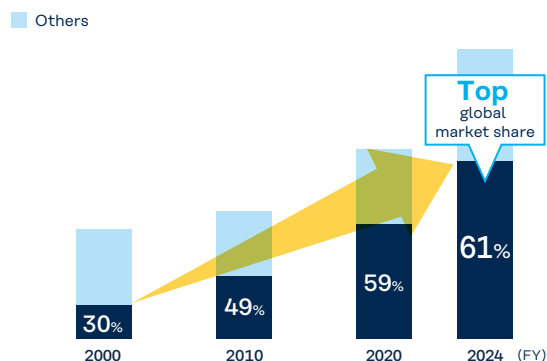
Products with Top Global Market Share, Products That Contribute to the Natural and Living Environments

At Kuraray, we use our unique technical strengths to create products that the world has never seen before. Starting with the world's first commercialization of PVA fiber, we moved on to produce PVOH resin which is a raw material of PVA fiber; optical-use poval film, which is essential to liquid crystal displays; EVAL™ EVOH resin, which features excellent gas barrier properties; and a lineup of various commercialized chemical products that use the world's only synthetic isoprene monomers as materials. Sales of products with the highest*1 global market share that we have created using our unique technologies accounted for 61% of the Kuraray Group's total sales in 2024.

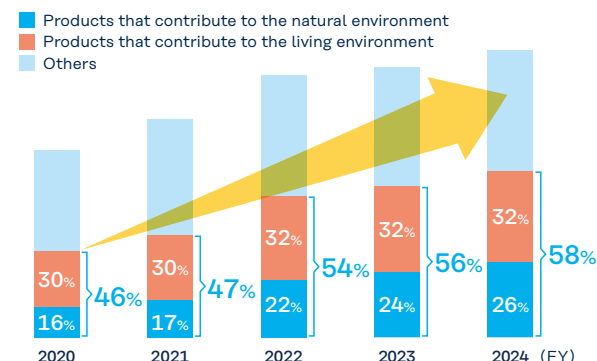
We are working to expand the lineup of these products, many of which also contribute to the Kuraray Group's mission of improving the natural and living environments, helping to bring about a sustainable society.

*1 Based on in-house research

Sales Ratio of Products with Top Global Market Share



Sales Ratio of Products That Contribute to the Natural and Living Environments



> P. 33

Products with Top Global Market Share



PVOH resin
(excluding China)



Optical-use poval film



Water-soluble PVOH film



EVAL™ EVOH resin
(ethylene vinyl alcohol copolymer)



SentryGlas™
ionomer sheet for structural glazing*2



Isoprene chemicals



GENESTAR™
heat-resistant polyamide resin



Activated carbon



KURALON™, KURALON K-II™
PVA fiber



VECTRAN™
liquid crystal polymer fiber

*2 In the high performance structural and stiff interlayer for the architectural glazing market